

Top Stories This Week

- NTPC consortium inks MoU with MNRE, NIWE.
- Cairn India to double its output to 0.42 mmscmd from Rajasthan fields.
- Cognizant acquires digital marketing agency Cadient Group.
- IMF world economic outlook report - India FY15 GDP growth seen at 5.6 percent versus 5.4 percent seen in July. FY16 GDP growth estimated at 6.4
- NMDC's iron ore production stood at 144.40 lakh tonnes up to September 2014.
- BHEL gets Rs 7,800 crore EPC order from Tamil Nadu Generation & Distribution Corporation.
- Coal India sources -Not keen on taking over de-allocated coal blocks.
- Demerger between Polaris Financial Technology(demerged company) & Intellect Design Arena (resulting company)
- Brent crude slides below USD 90/barrel for 1st time since June 25, 2012.
- Competition Commission of India (CCI) clears JSW Steel 's acquisition of Welspun Maxsteel: PTI

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	26297	26567	-1.02
NIFTY	7859	7945	-1.08
MIDCAP	9444	9511	-0.70
SMLCAP	10611	10641	-0.28
METAL	10931	11362	-3.79
OIL&GAS	10753	10562	1.81
AUTO	17348	17719	-2.09
TECK	5889	5998	-1.82
BANKEKX	17694	17538	0.89
IT	10680	10895	-1.97
FMCG	7351	7534	-2.43
HC	13702	14299	-4.18
PSU	7780	7750	0.39
CD	9590	9766	-1.80
POWER	2006	1967	1.98
CG	14351	14165	1.31
REALTY	1592	1571	1.34

Global Indices

DOW	16544	17009	-2.73
NASDAQ	4276	4475	-4.45
FTSE	6339	6527	-2.88
NIKKEI	15300	15708	-2.60
HANGSENG	23088	23064	0.10

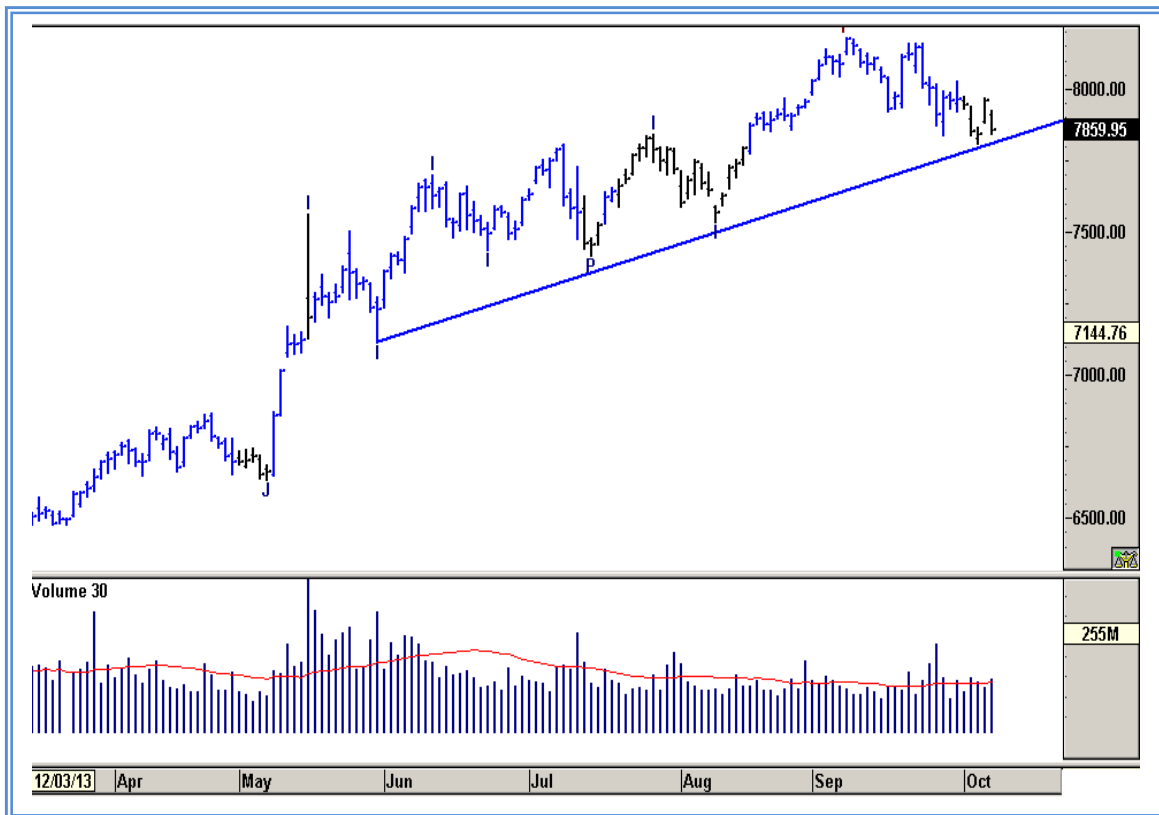
Top Gainers Weekly

Scrip	Price	% Chg
Den Networks	149.70	17.50
Bharat Heavy Electricals	220.85	11.65
Aban Offshore	621.50	11.08
GMR Infrastructure	21.85	10.35
Gulf Oil Corporation	171.45	9.27

Top Losers Weekly

Scrip	Price	% Chg
Autolite (India)	26.80	9.61
Arvind Remedies	43.95	8.91
HOV Services	155.24	7.65
Bata India	1298.30	6.34
Aurobindo Pharma	938.40	4.71

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7700	7750	7800	7859	7910	7950	8050
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8065		7875		7635		7000

Market Commentary

Weakness in global stocks amid concern global growth is slowing and tension at the Indo-Pak border pulled key benchmark indices lower in the week just gone by. Key indices fell in three out of four trading sessions of truncated trading week. The barometer index, the S&P BSE Sensex, dropped 1.01% to settle at 26,297 in the week ended Friday, 10 October 2014. The 50-unit CNX Nifty shed 1.07% to settle at 7,859. For the next week Nifty likely to trade in the range between 7950 – 8050 in the upper side and 7750 – 7700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Apollo Tyres	220.45
Ashok Leyland	44.10
HPCL	508.60
Infosys	3888.65
Rallis India	250.45

Stocks at 52 wk Low

Scrip	Cmp
Cairn India	285.80
Jindal Steel	155.90
Parsvnath	19.90
PG Electroplast	93.45
Usha Martin	21.35

FII Activity

Date	Figures in crore
06/10	--
07/10	-332.84
08/10	-1440.99
09/10	-20.89
10/10	-719.77
Total	-2514.49

DII Activity

Date	Figures in crore
06/10	--
07/10	+327.65
08/10	+663.09
09/10	+623.64
10/10	+558.21
Total	+2172.59

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SMARTLINK	B	78	90
JETAIRWAYS	B	244	260
RELIANCE	B	964	990
ABAN	B	621	690
TATASTEEL	B	467	495

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Financial Tech	231.15
NDTV	140.00
PVR	623.15
Bank of Mah	40.05
Jet Airways	243.95

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

13 Oct: RELIANCE, INDUSINDBK, JAYBARMARU, TTKPRESTIG, SINTEX

14 Oct: BAJFINANCE, BAJAJ-AUTO

15 Oct: TATASPONGE, MINDTREE, BAJAJHLDNG, NIITTECH

16 Oct: TCS, RALLIS, CROMPGREAV, FEDERALBNK, DBCORP, HEROMOTOCO

17 Oct: HCLTECH, MAHLIFE, NIITLTD, ZEEL, AXISBANK, CRISIL,

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